



*The Community Development Financial Institution Fund
U.S. Department of the Treasury
Presents*

2006 ROUND OF THE CDFI PROGRAM

In-PERSON INFORMATION SESSION

AGENDA

NOTE: This Agenda is only for New York, NY (1/6/2006)

8:00 a.m. Registration

8:30 a.m. Welcome, Introduction and Overview

Part I – CDFI Fund Mission and Programs

Part II – 2006 CDFI Program

- A. Overview
- B. Key Changes
- C. Application
 - a. Applicant Eligibility Factors
 - b. Applicant Categories

(Questions and Answers Period)

- D. Comprehensive Business Plan
 - a. Matching Funds
 - b. TA Request

9:30 a.m. BREAK

D. Comprehensive Business Plan (continued)

- c. Executive Summary
- d. Market Analysis
- e. Business Strategy
- f. Community Development Performance and Effective Use
- g. Management
- h. Financial Health and Viability

(Questions and Answers Period)

E. Submitting the Application

Part III – Application Review and Awardee Selection Process

Part IV – Reporting and Compliance

(Questions and Answers Period)

11:00 p.m. Adjournment

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